

Portfolio & Risk Management Modeling

Continuing Professional Development

Instructor:

Chrysi Memtsa, BSc, MSc, PhD

The aim of this seminar is to introduce the participants to the basic principles of asset management and portfolio allocation, portfolio optimization process and risk analysis modeling. The knowledge on these important topics will be built dynamically using an excel-based modeling approach.

Who should attend the seminar?

The seminar is addressed to:

- Asset Manager
- Investment Consultant
- Financial Analyst
- Business Consultant
- Private Banker
- Risk Manager

30 May 2023
09:00-14:30 (5 CPD Units)

Registrations:
Fee: €160
Click [here](#) to register

SEMINAR PROGRAMME

		Portfolio & Risk Management Modeling
Time	Duration	Description
09:00 – 11:00	2:00	<ul style="list-style-type: none"> • Seeking alpha • Technical and Fundamental Analysis • Investment Strategy • Asset Allocation Strategies • Passive and Active Management
11:00 – 11:15	0:15	C O F F E E B R E A K
11:15 – 12:45	1:30	<ul style="list-style-type: none"> • Portfolio Return & Risk • Risk-adjusted Performance Measures • Risk & Return Attribution
12:45 – 13:00	0:45	C O F F E E B R E A K
13:00 – 14:30	1:30	<ul style="list-style-type: none"> • Portfolio Optimization • Risk Simulation Modeling
Total Net Duration	5:00	END OF SEMINAR

Certification:

All participants will be awarded a certificate. Each hour of attendance will account for one unit of Continuing Professional Development (CPD) as required for members of most professional bodies.

In-house Seminars:

Globaltraining has been cooperating with many companies in Cyprus and abroad for covering their in-house training needs. Some of these companies are large multinational companies with presence in Cyprus and abroad. The clients we serve include a wide range of industries, including banking, accounting and audit, investment services firms, telecommunication, construction and retail. Tailor-made seminars are offered upon request from clients.